

Ratings der DekaBank im Überblick

| | Standard & Poor's | Moody's |
|-------------------------------------|------------------------------------|---|
| Bankratings | | |
| Emittentenrating | A (stabil) Issuer Credit Rating | Aa2 (stabil)* Issuer Rating |
| Kontrahentenrating | N/A | Aa2* Counterparty Risk Rating |
| Einlagenrating | N/A | Aa2* Bank Deposits |
| Eigene Finanzkraft | bbb Stand-alone Credit Profile | baa2 Baseline Credit Assessment |
| Kurzfrist-Rating | A-1 Short-term Rating | P-1 Short-term Rating |
| Emissionsratings | | |
| Preferred Senior Unsecured Debt | A Senior Unsecured Debt | Aa2 (stabil)* Senior Unsecured Debt |
| Non-Preferred Senior Unsecured Debt | A- Senior Subordinated Debt | A2* Junior Senior Unsecured Debt |
| Subordinate Debt (Tier 2) | N/A | Baa1* Subordinate Debt |
| Additional Tier 1 Debt | N/A | Baa3 (hyb)* Preferred Stock Non-cumulative |
| Öffentliche Pfandbriefe | N/A | Aaa Public Sector Covered Bonds |
| Hypotheken-Pfandbriefe | N/A | Aaa Mortgage Covered Bonds |

Die mit * gekennzeichneten Ratings wurden am 09.02.2024 von Moody's mit „Review for upgrade“ versehen.

Stand: 09.02.2024